

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

CHEROKEE
ACQUISITION

In re:

CELSIUS NETWORK LLC, et al.,

Debtors

Chapter 11

No. 22-10964 (MG)

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor:

Keagan Hyunchul Lee

Name of Transferee:

BFCP IV LLC

Name and Current Address of
Transferor:

**Keagan Hyunchul Lee
(Redacted)**

Name and Address where notices and payments
to transferee should be sent:

**BFCP IV LLC
c/o Nexxus Holdings Operations LLC
800 Miramonte Dr., Suite 380
Santa Barbara, CA 93109**

Claim No./Schedule	Creditor Name	Amount	Debtor	Case No.
Claim No. 20881	Keagan Hyunchul Lee	Unliquidated	Celsius Network LLC	22-10964
Claim No. 24856	Keagan Hyunchul Lee	Unliquidated	Celsius Network LLC	22-10964
Claim No. 24857	Keagan Hyunchul Lee	Unliquidated	Celsius Network LLC	22-10964
Schedule F Line (3.1.309010)	Keagan Hyunchul Lee	as described on Schedule F (attached)	Celsius Network LLC	22-10964

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent

Date: June 24, 2023

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

Annex B

TO: U.S. Bankruptcy Court
Southern District of New York ("Bankruptcy Court")

AND TO: Celsius Network LLC ("Debtor")
Case No. 22-10964 ("Case")

Proof of Claim #: 20881
Schedule F Line #: 3.1.309010

KEAGAN HYUNCHUL LEE ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

BFCP IV LLC
Attn: Timothy Babich
c/o Nexxus Holdings Operations LLC
800 Miramonte Dr., Suite 380
Santa Barbara, CA 93109

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller, including all rights: (a) of reclamation and all administrative priority claims, and any cure payments made on account of Seller in the claim; (b) to any proof(s) of claim filed; (c) in and to any secured claim, collateral or any liens held by Seller; (d) to vote on any question relating to the claim in the Case; (e) to cash, interest, principal, securities or other property in connection with the Case; and (f) to any amounts listed on Debtor's schedules, in the principal amount Unliquidated, which represents 100% of the total claim amount Unliquidated ("Claim") against Debtor in the Bankruptcy Court, or any other court with jurisdiction over Debtor's Case.

Seller hereby waives: (a) any objection to the transfer of the Claim to Buyer on the books and records of Debtor and the Bankruptcy Court; and (b) any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, applicable local bankruptcy rules or other applicable law. Seller acknowledges, understands, agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring the Claim to Buyer and recognizing Buyer as the sole owner and holder of the Claim.


Buyer does not assume and will not be responsible for any obligations or liabilities of Seller related to or in connection with the Claim or the Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications in respect of the Claim to Buyer.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representative dated June 24, 2023.

KEAGAN HYUNCHUL LEE

By: 
Name: Keagan Lee
Title: Individual

BFCP IV LLC

By: 
Name: Timothy Babich
Title: Officer

EVIDENCE OF TRANSFER OF CLAIM

Annex B

TO: U.S. Bankruptcy Court
Southern District of New York ("Bankruptcy Court")

AND TO: Celsius Network LLC ("Debtor")
Case No. 22-10964 ("Case")

Proof of Claim #: 24856
Schedule F Line #: 3.1.309010

KEAGAN HYUNCHUL LEE ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

BFCP IV LLC
Attn: Timothy Babich
c/o Nexus Holdings Operations LLC
800 Miramonte Dr., Suite 380
Santa Barbara, CA 93109

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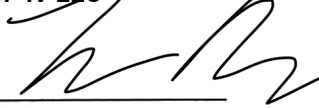
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KEAGAN HYUNCHUL LEE

By: 
Name: Keagan Lee
Title: Individual

BFCP IV LLC

By: 
Name: Timothy Babich
Title: Officer

EVIDENCE OF TRANSFER OF CLAIM

Annex B

TO: U.S. Bankruptcy Court
Southern District of New York ("Bankruptcy Court")

AND TO: Celsius Network LLC ("Debtor")
Case No. 22-10964 ("Case")

Proof of Claim #: 24857
Schedule F Line #: 3.1.309010

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BFCP IV LLC

Attn: Timothy Babich
c/o Nexxus Holdings Operations LLC
800 Miramonte Dr., Suite 380
Santa Barbara, CA 93109

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KEAGAN HYUNCHUL LEE

By: 
Name: Keagan Lee
Title: Individual

BFCP IV LLC

By: 
Name: Timothy Babich
Title: Officer

3.1.309010	KEAGAN HYUNCHUL LEE	ADDRESS REDACTED		LINCH 2854.26659516699 AAVE 181.744604728453 ADA 110964.978801341 AVAX 306.122508204899 BTC 1.05806025180951 CEL 48.3523153702029 COMP 19.60365027480582 DOT 730.938972604659 ETH 529.555295306987 LINK 5479.7060346079 LUNC 706.941757975539 MATIC 8814.0563415349 SNX 3011.4598804588 SOL 691.183175800379 SUSHI 915.545991958671 UNI 1888.63691958672	AVAX 9.38902838440628 BTC 0.0233483978750696 ETH 0.0174968457211328	
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